



RECORDATION NO. 6476 ¹⁰ & G
FILED 1425

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INTERSTATE COMMERCE COMMISSION

June 18, 1993

Interstate Commerce Commission
12th and Constitution Avenue, N.W.
Washington, D.C. 20423

Attention: Mildred Lee - Room 2303

Dear Ms. Lee:

Enclosed please find two originals of each of the secondary documents described below to be recorded pursuant to Section 11303 of Title 49 of the United States Code.

These secondary documents are related Releases dated as of April 8, 1993 and May 27, 1993 (the latter covering casualty units only). The primary document to which these Releases are related is recorded under Recordation Number 6476.

A description of the equipment covered by the combined Releases is as follows:

One hundred four (104) container flat cars marked as follows:

CN 635366
CN 635465
CN 638150 - 638152, inclusive
CN 638154
CN 638156
CN 638158
CN 638160 - 638162, inclusive
CN 638164
CN 638167 - 638170, inclusive
CN 638172 - 638173, inclusive
CN 638176 - 638177, inclusive
CN 638180 - 638181, inclusive
CN 638187 - 638188, inclusive
CN 638190

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CN 638193
CN 638195
CN 638197 - 638198, inclusive
CN 638200 - 638202, inclusive
CN 638204 - 638205, inclusive
CN 638207 - 638209, inclusive
CN 638211
CN 638215
CN 638218 - 638223, inclusive
CN 638226
CN 638230 - 638231, inclusive
CN 638236 - 638239, inclusive
CN 638242
CN 638244 - 638245, inclusive
CN 638247 - 638249, inclusive
CN 638251
CN 638253
CN 638260 - 638261, inclusive
CN 638263
CN 638265
CN 638267 - 638268, inclusive
CN 638275
CN 638277
CN 638279
CN 638285 - 638289, inclusive
CN 638291
CN 638294 - 638299, inclusive
CN 638301 - 638302, inclusive
CN 638306 - 638308, inclusive
CN 638312
CN 638316 - 638317, inclusive
CN 638325 - 638326, inclusive
CN 639501 - 639513, inclusive

The name and address of the signer of the Releases are as follows:

Montreal Trust Company of Canada
(not in its individual capacity but solely as
Owner-Trustee and as agent for the Trustee)
Corporate Services Division
15 King Street West
Toronto, Ontario M5H 1B4

A fee of \$32.00 is enclosed. Please return an original of each Release with the new recordation information to:

First Security Leasing Company
381 East Broadway
Salt Lake City, Utah 84111
Attention: Ellen J. Toscano

A short summary of the document to appear in the index follows:

Release of all estate, right, title and interest of Montreal Trust Company of Canada, as Owner-Trustee and as agent for the Trustee, in and to the Equipment Trust Agreement and the Lease of Equipment, with Recordation Numbers 6476 and 6476-A, respectively, dated as of December 31, 1971, and related documents, covering one hundred four (104) container flat cars, marked CN 635366, CN 635465, CN 638150-638152, inclusive, CN 638154, CN 638156, CN 638158, CN 638160-638162, inclusive, CN 638164, CN 638167-638170, inclusive, CN 638172-638173, inclusive, CN 638176-638177, inclusive, CN 638180-638181, inclusive, CN 638187-638188, inclusive, CN 638190, CN 638193, CN 638195, CN 638197-638198, inclusive, CN 638200-638202, inclusive, CN 638204-638205, inclusive, CN 638207-638209, inclusive, CN 638211, CN 638215, CN 638218-638223, inclusive, CN 638226, CN 638230-638231, inclusive, CN 638236-638239, inclusive, CN 638242, CN 638244-638245, inclusive, CN 638247-638249, inclusive, CN 638251, CN 638253, CN 638260-638261, inclusive, CN 638263, CN 638265, CN 638267-638268,

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inclusive, CN 638275, CN 638277, CN 638279, CN 638285-638289, inclusive, CN 638291, CN 638294-638299, inclusive, CN 638301-638302, inclusive, CN 638306-638308, inclusive, CN 638312, CN 638316-638317, inclusive, CN 638325-638326, inclusive, and CN 639501-639513, inclusive.

Thank you for your assistance. If you have any questions, please contact me at (801) 246-3068.

Very truly yours,



Ellen J. Toscano
Assistant Counsel

EJT/tlw
Enclosures

cc: Mr. John Lamont

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RELEASE

INTERSTATE COMMERCE COMMISSION

RELEASE dated this 24 day of April, 1993.

WHEREAS First Security Leasing Company of Nevada successor-in-interest to First Security Bank of Idaho, N.A. is the beneficiary (the "Beneficial Owner") under a Trust Agreement dated as of December 31, 1971 (the "Owner Trust") with Montreal Trust Company of Canada successor-in-interest to The Canada Trust Company not in its individual capacity but solely as owner-trustee (the "Owner-Trustee");

WHEREAS the Owner-Trustee and The Canada Trust Company successor-in-interest to Canada Permanent Trust Company not in its individual capacity but solely as trustee (the "Trustee") entered into an Equipment Trust Agreement dated as of December 31, 1971 as amended (the "Equipment Trust") whereby the Owner-Trustee issued \$1,750,000 aggregate principal amount of Trust Certificates (as defined in the Equipment Trust) due July 1, 1992 bearing interest at the rate of 8.5% per annum.

WHEREAS in order to provide security for the holders of the Trust Certificates, the Owner-Trustee executed an Assignment of Lease and Agreement dated as of December 31, 1971 whereby the Owner-Trustee assigned to the Trustee its rights in, to and under that certain Lease of Equipment dated as of December 31, 1971 as amended between the Owner-Trustee as lessor and Canadian National Railway Company as lessee (the "Lease") including, but without limitation, its interest in the railroad rolling stock specified in Schedule 1 hereto (the "Equipment"); and

WHEREAS the Owner-Trustee has fully discharged and satisfied all of its obligations under the Equipment Trust including, but without limitation, the payment of all amounts of principal and interest due to the holders of the Trust Certificates.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Montreal Trust Company of Canada, as Owner-Trustee and as agent for the Trustee, hereby releases all right, title and interest in the Trust Estate (as defined in the Owner Trust) including, but not limited to, the Equipment in favour of the Beneficial Owner or its designate.

MONTREAL TRUST COMPANY OF CANADA
not in its individual capacity but
solely as Owner-Trustee and as agent
for the Trustee

(Corporate Seal)

APPROVED
FOR EXECUTION
BY M.T.C. of C.

[Signature]
.....

By: *[Signature]*
Its: EUGENIA PETRYLA
TRUST OFFICER
CORPORATE TRUST SERVICES

By: *[Signature]*
Its: DANIEL E. MARZ
TRUST OFFICER
CORPORATE TRUST SERVICES

SCHEDULE 1

QUANTITY	DESCRIPTION	ROAD NUMBERS
98	84'4" Flatcars CN Specification F-50-9 General Arrangement Drawing CN 9H-37285	CN 638150 - 638152 Inclusive CN 638154 CN 638156 CN 638158 CN 638160 - 638162 Inclusive CN 638164 CN 638167 - 638170 Inclusive CN 638172 - 638173 Inclusive CN 638176 - 638177 Inclusive CN 638180 - 638181 Inclusive CN 638187 - 638188 Inclusive CN 638190 CN 638193 CN 638195 CN 638197 - 638198 Inclusive CN 638200 - 638202 Inclusive CN 638204 - 638205 Inclusive CN 638207 - 638209 Inclusive CN 638211 CN 638215 CN 638218 - 638223 Inclusive CN 638226 CN 638231 CN 638236 - 638239 Inclusive CN 638242 CN 638244 - 638245 Inclusive CN 638247 - 638249 Inclusive CN 638251 CN 638253 CN 638260 - 638261 Inclusive CN 638263 CN 638265 CN 638267 - 638268 Inclusive CN 638277 CN 638279 CN 638286 - 638289 Inclusive CN 638291 CN 638294 - 638299 Inclusive CN 638301 - 638302 Inclusive CN 638306 - 638308 Inclusive CN 638312 CN 638316 - 638317 Inclusive CN 638325 - 638326 Inclusive CN 639501 - 639504 Inclusive CN 639506 - 639513 Inclusive

PROVINCE OF ONTARIO)

CITY OF TORONTO)

ss:

On this 8th day of April, 1993, before me personally appeared Eugenia Petryla, to me personally known, who, being by me duly sworn, says that she is a Corporate Trust Officer of Montreal Trust Company of Canada, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was duly authorized and sealed on behalf of said corporation and signed on behalf of said corporation in its capacity as owner-trustee and as agent for the trustee.

Rochelle H. Blomberg
Notary Public

My Commission expires:

[Notarial Seal]